

**PATIENT INFORMATION**

Patient's Last Name \_\_\_\_\_ First Name \_\_\_\_\_ Gender \_\_\_\_\_  
Birthdate \_\_\_\_\_ Prefers to be called \_\_\_\_\_ Home Phone # \_\_\_\_\_ Cell# \_\_\_\_\_  
Patient's Address \_\_\_\_\_ City/State/Zip \_\_\_\_\_  
Referred by \_\_\_\_\_ Patient's Dentist \_\_\_\_\_  
Attends School At \_\_\_\_\_ City \_\_\_\_\_ Grade \_\_\_\_\_  
Names and ages of brothers and/or sisters \_\_\_\_\_  
Other family members treated here \_\_\_\_\_  
Custodial Parent's or Guardian's Name \_\_\_\_\_ Home Phone # \_\_\_\_\_  
Relationship to Patient \_\_\_\_\_ Married \_\_\_\_\_ Divorced \_\_\_\_\_ Separated \_\_\_\_\_  
Address \_\_\_\_\_ City/State/Zip \_\_\_\_\_  
Employer \_\_\_\_\_ Occupation \_\_\_\_\_ No. years \_\_\_\_\_  
Work Phone# \_\_\_\_\_ Cell Phone# \_\_\_\_\_  
Email address \_\_\_\_\_  
Spouse's Name \_\_\_\_\_ Employer \_\_\_\_\_  
Occupation \_\_\_\_\_ No. years \_\_\_\_\_ Work Phone# \_\_\_\_\_  
Cell phone# \_\_\_\_\_ Email address \_\_\_\_\_  
Who is financially responsible for this account? \_\_\_\_\_ Date of Birth \_\_\_\_\_  
Social Security# \_\_\_\_\_ Drivers license # and state \_\_\_\_\_  
Address and Phone# if not listed above \_\_\_\_\_

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Insurance coverage for Orthodontic Treatment? Yes \_\_\_\_\_ No \_\_\_\_\_

**INSURANCE (This office will not file your insurance unless we have a copy of your card and all insurance information on this form is filled out.)**

Name of Primary Insurance Co. \_\_\_\_\_  
Address \_\_\_\_\_ City/State/Zip \_\_\_\_\_  
Named of Insured \_\_\_\_\_ Insurance ID No. \_\_\_\_\_  
Date of Birth \_\_\_\_\_ Group # \_\_\_\_\_  
Name of Secondary Insurance Co. \_\_\_\_\_ Address \_\_\_\_\_  
City/State/Zip \_\_\_\_\_ Name of Insured \_\_\_\_\_  
Insurance ID No. \_\_\_\_\_ Date of Birth \_\_\_\_\_ Group # \_\_\_\_\_

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## **MEDICAL HISTORY**

Check if patient has or has had:

- Joint swelling  Tuberculosis  Anemia
- Bone disorders  Epilepsy
- Asthma  Fainting spells
- Heart trouble  Rheumatic fever
- Birth defects or hereditary problems
- Rheumatoid or arthritic conditions
- Problems of the immune system
- Unusual bleeding  Thyroid problems
- Diabetes  Hepatitis  HIV/AIDS
- Tonsillectomy  Adenoidectomy
- Kidney Problem  Endocrine disorder
- Contact Lens  Pregnancy
- Emotional problem  ADD/ADHD
- History of eating disorder
- Speech difficulties

Allergies or reactions to any of the following:

- Ibuprofen (Motrin, Advil)
- Tylenol
- Other medications (list) \_\_\_\_\_
- Seasonal Allergies
- Latex

Please list all medications the patient is currently taking:

- \_\_\_\_\_
- \_\_\_\_\_
- \_\_\_\_\_

Does the patient need pre-medication before a medical/dental procedure? \_\_\_\_\_

## **DENTAL HISTORY**

Check if the patient has or has had:

- Injuries to the face, mouth, or teeth (circle)
- Finger, thumb, or lip sucking habits (circle)
- Mouth breathing when asleep or awake
- Missing permanent teeth
- Extra permanent teeth
- Periodontal (gum) treatment
- Teeth removed by extraction
- Tongue thrusting habit
- Pain or clicking upon jaw opening
- Previous consultation with an orthodontist
- Major orthodontic concern. Please list:  
\_\_\_\_\_

I have read and understand the above questions. I will not hold my orthodontist or any member of his staff responsible for any errors or omissions that I have made in the completion of this form. If there are any changes later to this history record or medical/dental status, I will so inform this practice.

Signed \_\_\_\_\_ Date \_\_\_\_\_